



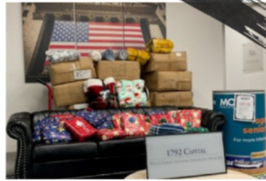
As the year draws to a close, we want to express our sincere gratitude for the trust you've placed in our services. The holiday season is not just a time of merriment, but a time to acknowledge the relationships that enrich our lives. In this spirit, we wish to extend our heartfelt thanks to you, our valued clients.

This year has been a testament to the strength of our partnership, and your financial goals have been the cornerstone of our endeavors. Together, we've turned challenges into triumphs, and we're so proud of what we've accomplished.

Thank you for allowing us to be a part of your financial journey. Here's to a season of joy and a new year filled with prosperity.

What's New This Month

We recently held a blanket drive for Meals on Wheels Atlanta and collected over 300 warm and fuzzy blankets for the seniors throughout Atlanta.



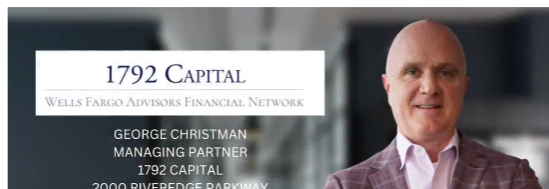
I don't break out my custom candy cane suit on many occasions. But, for this special event, it was worth it.

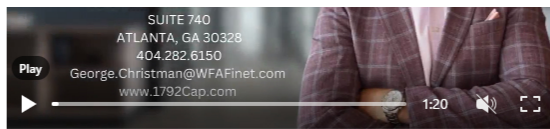
Did you know that brain scans show a huge surge in dopamine when we give or volunteer our time? Researchers call this "the helpers high".

It's very likely that over the holidays you'll have some free time. Consider getting your "helpers high" by volunteering within your community.

Your community needs you. And, your health will thank you.

Videos





What visions do you have for your life? What values do you hold dear? What risks are you willing to take? What legacy do you want to leave? We specialize in serving successful individuals and their families, as well as providing specialized services for attorneys, executives and non-profits.

How can we help you?

[Watch Full Video](#)

Articles



[Social Security and Your Retirement](#)



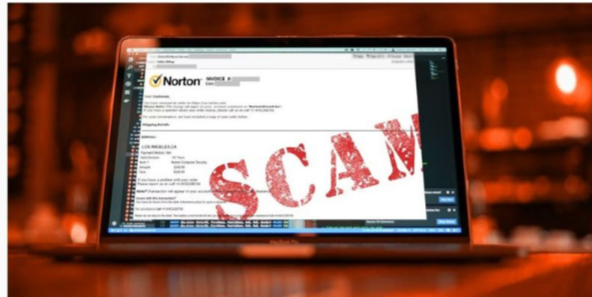
[Will Social Security Retire Before You Do?](#)

You Should Know

I received one of these emails. Did you?

The email looks legit too. I started to question if I actually had an existing subscription, then checked my credit card activity to find that none of my cards were charged.

[Find More Information Here](#)



Let's Connect

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